

OVERVIEW



Avenir

Your CREST registrar
provider for the 21st century

An Introduction

Founded in 2014, Avenir is a truly next-generation CREST registrar. Our platform has been built using the latest technologies, allowing us to optimise processes and maximise automation at every step.

This streamlined approach ensures that Avenir clients receive the highest quality of service with clear and transparent pricing providing for excellent value for money.

Our focus on technology ensures that our services are highly reliable and can also scale rapidly to meet the changing demands of issuers.

Furthermore, with the backing of an experienced management team, Avenir can deliver the necessary support to onboard clients quickly and with minimum disruption.

The company has already provided both CREST and non-CREST registrar services to more than 300 unique issuances.

“Avenir has previously facilitated a primary London listing in just five working days.”

Avenir Services Overview

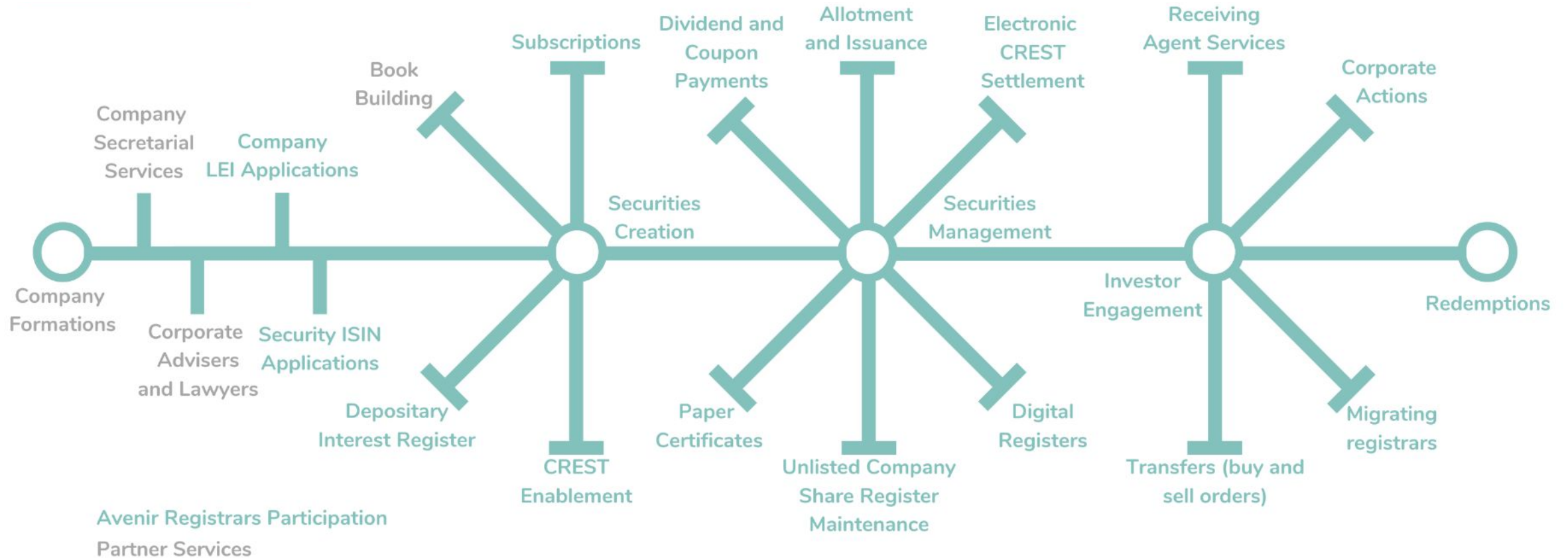
Avenir's registry services are available throughout the life cycle of an instrument regardless of whether the security is to be quoted on a stock exchange or remain unlisted.

Our services include:

- Equity, Investment Trust & VCT registers
- IPO planning
- Debt securities registers
- Receiving/Paying Agent duties
- Depositary Interest registers
- Calculation and Tabulation services
- Corporate Actions services

Avenir's flexible, collaborative approach ensures that issuers always receive an outstanding level of support not only at the outset, but also on an ongoing basis throughout the relationship.

A roadmap for securities issuance



Built on the shoulders of giants

The technology behind Avenir Registrars has been built from the ground up by an expert team of developers based in the UK and New Zealand, working for Avenir Technology Limited.

As a developer of securities depository, registry and other post-trade settlement systems for equity, commodity and derivatives exchanges across the globe, Avenir Technology has an in-depth understanding of market infrastructures, including Centralised Securities Depositories and Central Counterparty Clearing systems.

In addition to the work undertaken for Avenir Registrars, Avenir Technology has also played a pivotal role in the enabling of new exchange ventures in countries including Malawi, Kazakhstan, Vietnam, Lebanon and Tajikistan.

The Avenir Way

Appointing the right registrar is increasingly important as regulatory changes continue to increase the obligations on issuers and any service provided by the registrar is also key in maintaining good stakeholder engagement.

The Avenir Way is all about providing straightforward guidance to help clients understand what needs to be done.

Avenir's consultants comprehend the situation, reduce the burden, and in turn accelerate the entire delivery of achieving the CREST registration.

Working as a facilitator to help corporate advisers, lawyers, company secretaries and directors play their individual roles in the registry process, this project management approach not only delivers quicker results, but can also help significantly reduce the fee burden for issuers.

It is for this reason that Avenir Registrars clients include privately and publicly held businesses who have issued debt, equity, depositary interests and other structured products.

Collectively, their instruments are listed at venues including The London Stock Exchange, Aquis, The International Stock Exchange (TISE), Euronext Paris, Frankfurt and Euronext Dublin to name a few.

Avenir's Technology

Users of Avenir's technology benefit from having access to the most innovative and modern registry software available in the UK.

Built using the latest development tools, it provides the most agile and user-friendly Issuer and Holder Portals on the market today. Issuers and their holders alike, can both view the detailed information they need, on demand and all delivered via an attractive, intuitive interface.



Access to these systems is via a standard web browser and the responsive nature of the platform means that this can be via a laptop, tablet or smartphone - wherever you are.

This easy access to data is not, however, provided at the cost of data security. The system is built to meet the highest industry standards of data security, including two-factor authentication to enable access.

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